

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 4, 1999

REGISTRATION NO.: 23736 BOOK: 85 PAGE: 205
BONDS ISSUED BY: School District of University City
AMOUNT OF ISSUE: \$8,150,000.00 COUNTY: of St. Louis
DATE OF ISSUE: May 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the acquisition, construction, equipping and furnishing of a four classroom addition to the Pershing Accelerated Elementary School, and a 400 meter track at the Senior High School; Districtwide repairs, repaving and improvements to the District's playgrounds and parking lots, painting of interior walls, and repairs or replacements of heating, ventilation and air conditioning equipment; acquisition and installation of computer equipment, wiring and software therefor and network services for library, instructional and administrative uses; repairs and improvements to the Natatorium, and renovations of restroom facilities at the Senior High School; replacement of fire doors at the Brittany Woods Middle School and**

Rate of Interest	Amount	Maturity
3.250%	\$ 160,000.00	03/01/2000
3.450%	285,000.00	03/01/2001
3.600%	295,000.00	03/01/2002
3.700%	305,000.00	03/01/2003
3.800%	320,000.00	03/01/2004
3.900%	330,000.00	03/01/2005
4.000%	345,000.00	03/01/2006
4.000%	355,000.00	03/01/2007
4.125%	370,000.00	03/01/2008
4.150%	390,000.00	03/01/2009
4.300%	405,000.00	03/01/2010
4.400%	425,000.00	03/01/2011
4.400%	440,000.00	03/01/2012
4.500%	460,000.00	03/01/2013
4.500%	485,000.00	03/01/2014
4.550%	505,000.00	03/01/2015
4.650%	530,000.00	03/01/2016
4.700%	555,000.00	03/01/2017
4.750%	580,000.00	03/01/2018
4.800%	610,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2001 and thereafter may be redeemed on March 1, 2009 and thereafter in whole at any time or in part on any interest payment date
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE: \$8,050,904.15
INTEREST RATE: 4.5929%
ASSESSED VALUATION FOR: \$332,213,010
INDEBTEDNESS: (Including this issue) \$28,587,455
NOTICE OF ELECTION: Published two newspapers March 24 and 31, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...7,034; No...2,440
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**other remodeling and repair improvements to the buildings and facilities of the District, and paying the cost of issuance of the Bonds